

PRIVATE BANK

Thinking Ahead

Many people name a family member as executor* of their estate without really understanding what the role involves. It can be demanding and time consuming, but with a little advance planning, it may be possible to simplify the process and make life easier for your family members.

<u>Naming your executor — know what's involved</u>, part of our "Thinking Ahead" series, provides a quick overview of the common responsibilities and identifies steps you may want to take.

Bank of America Private Bank



We hope you will find Thinking Ahead, and the topics it highlights, valuable. We look forward to discussing how we can help you identify strategies that may make a difference for you and your family.

Sincerely, Miller Team *In some states, the role of executor is referred to as "personal representative."

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